

Mortgage Finance Application

COMPANY APPLICATION DETAILS (if applicable)

Company Name &
Registered Address:

State:

Postcode:

Date of Incorporation /
Trading since:

PERSONAL DETAILS

1				2			
Title	First Name	Middle Name/s		Title	First Name	Middle Name/s	
Surname				Surname			
Other Names commonly known by (if any)				Other Names commonly known by (if any)			
Home Address				Home Address			
Postcode		Years there		Postcode		Years there	
Phone Number (H):		(W):		Phone Number (H):		(W):	
Previous Address				Previous Address			
Postcode		Years there		Postcode		Years there	
Date of Birth / /	Drivers Licence	Marital Status	Ages of Dependants	Date of Birth / /	Drivers Licence	Marital Status	Ages of Dependants

EMPLOYMENT

1			2		
Occupation	Present Employer		Occupation	Present Employer	
Length of Service			Length of Service		
Gross Annual \$			Gross Annual \$		
Previous Employers (last 5 years only)		Years of Service	Previous Employers (last 5 years only)		Years of Service

LOAN REQUIRED

Business	Owner Occupied Housing	Investment Housing	Loan type:	Variable / Fixed:	Principal & Interest / Interest only:
1st MORTGAGE	Amount \$	Term	Interest Rate	%	
2nd MORTGAGE	Amount \$	Term	Interest Rate	%	

PROPERTY OFFERED AS SECURITY

Unit No.	Street No.	Lot No.	Folio / Identifier	
Street		Suburb	State	Postcode
Purchase Price / or Market value if Refinance \$		Current Market Value of Land \$	Tender Price (if applicable) \$	
VALUER ACCESS - Contact Name / Phone:		Will this be the first home you have owned in Australia? YES / NO	Additional Security Details:	
YOUR SOLICITOR	Name		Phone	
	Address		Fax	
YOUR ACCOUNTANT	Name		Phone	
	Address		Fax	

Basic requirements when Applying for a Mortgage Loan

PAYE APPLICANT

- 2 Current Payslips
- Letter from Employer (if no payslips available)
- Evidence of 6 months savings (for purchases only)
- 6 months Loan Statements (refinances only)
- Copy of Contract of Sale (purchases only)
- Confirmation of Rental (if applicable)

SELF-EMPLOYED / SOLE TRADER OR PARTNERSHIP

- Last 2 years Personal tax returns
- Last 2 years Partnership tax returns (partnerships only)
- Evidence of 6 months savings (for purchases only)
- 6 months Loan Statements (refinances only)
- Copy of Contract of Sale (purchases only)
- Confirmation of Rental (if applicable)

SELF-EMPLOYED / COMPANY OR TRUST

- Last 2 years Company tax returns
- Last 2 years Balance Sheets and Profit & Loss statements
- Last 2 years Personal tax returns of each director party to the loan
- Evidence of 6 months savings (for purchases only)
- 6 months Loan Statements (refinances only)
- Copy of Contract of Sale (purchases only)
- Confirmation of Rental (if applicable)
- Confirm that there are no other company debts

Please note: If you are unable to supply the tax returns and financials due to any reason, you may still apply for a lo-docs loan or private funding.